

## Gardens of Golden Gate Park Stock Transfer Instructions

## **Electronically**

You can transfer stocks electronically, either personally or through your broker. You will need an account number to make a stock transfer, as well as the Garden broker's information provided here:

Account Name: Gardens of Golden Gate Park

Account Number: # 668-167898

Institution: National Financial Services LLC

DTCC: #0226

Electronic transfers unfortunately do not include the name of the donor; therefore, to ensure that we credit you with your donation, be sure to notify us that you have made a gift of stock and provide your full name, the stock name, and the number of shares to: Lynn Eve Komaromi, see contact below

## <u>By Mail</u>

To donate stock certificates by mail or in person, please include a letter of instruction with your full name, the stock name, and the number of shares; a signed stock power for each certificate signed exactly as your name appears on the front of the stock certificate and the remainder left blank; and the original stock certificates, unsigned. Mail certificates registered mail recommended, with the stock certificate and stock power in two separate envelopes.

Lynn Eve Komaromi, Director of Leadership Giving Gardens of Golden Gate Park Philanthropy Office 320 Judah Street, Suite 3 San Francisco, CA 94122

Telephone: 415-661-1316, ext. 418

Email: lekomaromi@gggp.org

## **Valuation and Acknowledgement of Gift**

Gardens of Golden Gate Park will send an acknowledgment letter for tax purposes, indicating when the shares were received by Tiedemann Advisors, the name of the stock transferred, and the number of shares in the transaction. The value of your gift is based on the average of the high and the low of the stock on the date of the gift. The date of the gift is the day the shares reach the Gardens' account when transferred electronically; the date you present your stock certificate and stock power in person to the Gardens; or the postmark date if you mail your certificate and power, with the exception of if you send by overnight mail, in which case, it is the date Gardens receives the gift.